



Draft date: 3/13/25

2025 Spring National Meeting
Indianapolis, Indiana

ACCOUNTING PRACTICES AND PROCEDURES (E) TASK FORCE

Tuesday, March 25, 2025

11:00 – 11:30 a.m.

JW Marriott Indianapolis—JW Grand 1–4—Level 3

ROLL CALL

NAIC Member

Cassie Brown, Chair
Angela L. Nelson, Vice Chair
Mark Fowler
Lori K. Wing-Heier
Ricardo Lara
Andrew N. Mais
Trinidad Navarro
Karima M. Woods
Michael Yaworsky
Dean L. Cameron
Doug Ommen
Vicki Schmidt
Sharon P. Clark
Robert L. Carey
Michael T. Caljouw
Anita G. Fox
Grace Arnold
Mike Chaney
Remedio C. Mafnas
Eric Dunning
Scott Kipper
Justin Zimmerman
Adrienne A. Harris
Mike Causey
Jon Godfread
Judith L. French
Glen Mulready
Andrew R. Stolfi
Michael Humphreys
Elizabeth Kelleher Dwyer
Michael Wise

Representative

Jamie Walker, Chair
Shannon Schmoeger, Vice Chair
Richard Russell/Sheila Travis
David Phiher
Kim Hudson
William Arfanis
Nicole Brittingham
N. Kevin Brown
Carolyn Morgan
Eric Fletcher
Kim Cross
Tish Becker
Mark Griggs
Vanessa Sullivan
Jim McCarthy
Kristin Hynes
Kathleen Orth
Chad Bridges
Remedio C. Mafnas
Tadd Wegner
Hermoliva Abejar
Justin Zimmerman
Bob Kasinow
Jacqueline Obusek
Matt Fischer
Dale Bruggeman
Ryan Rowe
Paul Throckmorton
Diana Sherman
John Tudino
Ryan Basnett

State/Territory

Texas
Missouri
Alabama
Alaska
California
Connecticut
Delaware
District of Columbia
Florida
Idaho
Iowa
Kansas
Kentucky
Maine
Massachusetts
Michigan
Minnesota
Mississippi
N. Mariana Islands
Nebraska
Nevada
New Jersey
New York
North Carolina
North Dakota
Ohio
Oklahoma
Oregon
Pennsylvania
Rhode Island
South Carolina

Larry D. Deiter	Johanna Nickelson	South Dakota
Carter Lawrence	Trey Hancock	Tennessee
Jon Pike	Jake Garn	Utah
Sandy Bigglestone	Dan Pettersen	Vermont
Scott A. White	Doug Stolte	Virginia
Patty Kuderer	Steve Drutz	Washington
Nathan Houdek	Amy Malm	Wisconsin

NAIC Support Staff: Robin Marcotte

AGENDA

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| 1. Consider Adoption of its 2024 Fall National Meeting Minutes
— <i>Jamie Walker (TX)</i> | Attachment One |
| 2. Consider Adoption of its Working Group Reports | |
| A. Statutory Accounting Principles (E) Working Group
— <i>Dale Bruggeman (OH)</i> | Attachment Two |
| B. Blanks (E) Working Group— <i>Roy Eft (IN)</i> | Attachment Three |
| 3. Discuss Any Other Matters Brought Before the Task Force
— <i>Jamie Walker (TX)</i> | |
| 4. Adjournment | |