

Capital Adequacy (E) Task Force

RBC Proposal Form

1. Complete this form for EACH proposal to modify RBC documents.
2. Check which group to which this proposal form applies.
3. Under "Identification of Sources and Form(s)/Instructions to Change", mark all appropriate boxes for the forms or instructions that apply.
4. Under "Description of Changes", state in specific terms the changes to be made for this proposal. Include the line(s) to be changed, as well as the Page number(s), and the Paragraph or Item number(s), or other identification and specific reference to items to be changed.
5. Under "Reason or Justification for Change", state in specific terms the enhancement to the RBC formula to be derived from this proposal.
6. All attachments should be presented in Word and/or Excel format wherein new language is underscored and deletions struck through.
7. Original forms, etc., are available from the RBC Forecasting & Instructions and from NAIC staff support for the RBC Working Groups.
8. All Submission Forms and Attachments must be Typed and Submitted electronically directly to the appropriate NAIC staff support.

Legend for Working Group/Subgroup /Business Type

CA	Capital Adequacy
CR	Catastrophe Risk Subgroup
X	Health RBC Working Group
I	Investment RBC Working Group
L	Life & Fraternal RBC Working Group
LG	Longevity Risk (E/A) Subgroup
P	Property/Casualty RBC Working Group
O	Operational Risk Subgroup
C3	C3/P2 (E/A) Subgroup
IRE	Risk-Based Capital Investment Risk & Evaluation (E) Working Group
VA	Variable Annuities Capital & Reserve (E/A) Subgroup